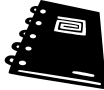


## Conference Schedule



**Wednesday, August 9, 2006**

3:00PM– 5:00PM	<b>MISSION BRIEFING</b> Proceed to the Registration Desk for a dossier to help plan your mission profile.	
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**Thursday, August 10, 2006**



8:00AM– 8:45AM	<b>AGENT RENDEZVOUS</b> Continental Breakfast and Registration	
8:45AM– 10:15AM	<b>WELCOME</b> 	<i>Speaker: Maria Gutierrez, LISC-ODI</i> <i>Sponsor: Sonya Prear, Citigroup</i> <p style="text-align: right;"><b>Wellington 2</b></p>
	<b>BY ANY MEANS NECESSARY...</b> <b>21<sup>st</sup> Century Financial Leadership Strategies</b>	<i>Panelists:</i> ~ <b>Jeanne Bell</b> , CompassPoint ~ <b>Rodney Christopher</b> , Nonprofit Finance Fund ~ <b>Melinda Tuan</b> , The Bridgespan Group <i>Moderator: Maria Gutierrez</i> <p style="text-align: right;"><b>Wellington 2</b></p>
10:15-10:30	<b>MISSION CHECKPOINT BREAK</b>	 <i>Visit our Conference vendors!</i>
10:30AM– 12:00PM	<b>INTELLIGENCE GATHERING WORKSHOPS</b> <b>Clearing Away the Smoke &amp; Mirrors:</b> Inside Real Estate Development Accounting  <b>Interagency Alliance:</b> Building Powerful Partnerships  <b>“Dashboard” Confessions:</b> Mission Reporting and Financial Management Metrics	<i>Speaker: Lisa Gioia, CPA/Consultant</i> <i>Moderator: Danielle Pulliam, LISC-New York City</i> <p style="text-align: right;"><b>Windor</b></p> <i>Speakers:</i> ~ <b>Kim Cutcher</b> , North River Development Corporation ~ <b>Kris Lambright</b> , YWCA of Seattle-King County-Snohomish County ~ <b>Joanne Montagner-Hull</b> , CPA/Consultant <i>Speaker/Moderator: Shelia Slempp, LISC-ODI</i> <p style="text-align: right;"><b>Wellington 2</b></p> <i>Speaker: Jeanne Bell, Compass Point</i> <i>Moderator: Natasha King, LISC-Milwaukee</i> <p style="text-align: right;"><b>Wellington 1</b></p>
12:00PM– 1:30PM	<b>MISSION PROVISIONS LUNCHEON</b> <i>Your Mission...Should You Choose to Accept It.</i> Balance the Books & Balance the Neighborhood!	<i>Speaker: James Capraro, Executive Director, Greater Southwest Development Corporation, Chicago</i> <i>Moderator: Andy Mooney, Senior Program Director, Chicago LISC</i> <p style="text-align: right;"><b>Cotillion</b></p>
1:45PM– 3:15PM	<b>INTELLIGENCE GATHERING WORKSHOPS</b> <b>Confessions of a Clean-Up Agent:</b> The Top Ten	<i>Speaker: Joanne Montagner-Hull, Your Bean</i>

## Conference Schedule

	<p>Most Common Financial Systems' Weaknesses (and How to Clean Them Up!)</p> <p><b>Going Over the Wall:</b> Working with Your Development Team</p> <p><b>Syndicate Engineering:</b> The Art of Negotiating Joint Venture Partnerships</p>	<p>Counters  <i>Moderator: Kirk Kobert, Rural LISC</i>  <b>Wellington 2</b></p> <p><i>Speakers:</i>  - <b>Mark Kruse</b>, Hispanic Housing Development Corporation (HHDC)  - <b>Paul Mittleman</b>, HHDC  - <b>Erica Pascal</b>, HHDC  - <b>Laura Selby</b>, HHDC  - <b>LaVon M. Johns</b>, Pugh, Jones, Johnson &amp; Quandt  <i>Moderator: Barb Beck, LISC-Chicago</i>  <b>Windsor</b></p> <p><i>Speakers:</i>  - <b>Joel Bookman</b>, LISC-Chicago  - <b>Rob Stephany</b>, East Liberty Development Inc.  - <b>Mark Minnerly</b>, The Mosites Company  - <b>Bill Miceli</b>, Miner, Barnhill &amp; Galland PC  <i>Moderator: Judy Turnock, LISC-ODI</i>  <b>Wellington 1</b></p>
<p>3:15-3:30</p>	<p><b>MISSION CHECKPOINT BREAK</b></p>	<p><i>Check out the 2006 FM Conference Bookstore!</i></p> 
<p>3:30PM–5:00PM</p>	<p><b>INTELLIGENCE GATHERING WORKSHOPS</b></p> <p><b>Operation “Oversight”:</b> Building a Strong Finance Committee</p> <p><b>News from HQ:</b> New FASB Regulations, Consolidated Financials, and Tax Horizons</p> <p><b>The Target Is Insight:</b> Nonprofit Business Analysis</p>	<p><i>Speakers:</i>  - <b>Brenda Bailey</b>, Model Cities of St. Paul  - <b>Andrea Mills</b>, Fiscal Management Associates, LLC  <i>Moderator: Diane Patrick, LISC-ODI</i>  <b>Windsor</b></p> <p><i>Speakers:</i>  - <b>Julie Barrientos</b>, KPMG  - <b>Chris Cherry</b>, CPA/Consultant  - <b>Jeffrey Podziewski</b>, KPMG  - <b>Cristina Small</b>, KPMG  <i>Moderator: Natasha King, LISC-Milwaukee</i>  <b>Wellington 1</b></p> <p><i>Speakers: Rodney Christopher and Brent Copen, Nonprofit Finance Fund</i>  <i>Moderator: Caroline Goldstein, LISC-Chicago</i>  <b>Wellington 2</b></p>
<p>5:30PM–7:30PM</p>	<p><b>SHAKEN NOT STIRRED Reception</b>  <i>Sponsored by the National Equity Fund</i></p> <p><i>All-Stars Awards Ceremony</i></p>	<p><i>Conference Sponsor: Kathleen Schulkins, Citigroup</i>  <i>Moderator: Maria Gutierrez, LISC-ODI</i></p>  <p><b>Wellington Foyer</b></p>

## Conference Schedule

**Friday, August 11, 2006**

8:00AM– 8:45AM	<b>AGENT RENDEZVOUS</b> Continental Breakfast and Registration	
8:30AM– 9:30AM	<b>SPLINTER GROUP ROUNDTABLES</b> Go a round or two with our renowned industry experts and CFOs!	<i>See Your Conference Binder for the Full List of Fabulous Facilitators!</i>  <b>Wellington 2</b>
9:30AM–10:30AM	<b>POWER PLAYS FROM THE FIELD...</b> <b>CFO All Stars Plenary</b>  	<i>Panelists:</i> <b>Brenda Bailey</b> , Model Cities of St. Louis <b>David Dorsey</b> , Manna, Inc. <b>Carolyn Horton</b> , Central Community Housing Trust <b>Laura Selby</b> , Hispanic Housing Development Corporation <i>Moderator: Maria Gutierrez</i>  <b>Wellington 2</b>
10:30-10:45 AM	<b>MISSION CHECKPOINT BREAK</b>	<i>Check out our <b>Conference vendors!</b></i> 
10:45 AM – 12:15	<b>INTERLLIGENCE GATHERING WORKSHOPS</b>  <b>Zero Cover-up:</b> Unmasking Excellence in QuickBooks Performance  <b>Master Your Craft:</b> The Year 15 Clinic  <b>The HR Handler:</b> Human Resource Basics	<i>Speaker: Lisa Gioia</i> , CPA/Consultant <i>Moderator: Diane Patrick</i> , LISC-ODI  <b>Windsor</b>  <i>Speakers:</i> - <b>Judy Schneider</b> , NEF - <b>Barb McQuillan</b> , Twin Cities Housing Development Corporation <i>Moderator: Judy Turnock</i> , LISC-ODI  <b>Wellington 1</b>  <i>Speakers:</i> - <b>Leana Flowers</b> , Shorebank - <b>Sheri Fox</b> , Bickerdike Redevelopment Corporation - <b>Susan Kaplan</b> , Community Economic Development Law Project <i>Moderator: Shelia Slemp</i> , LISC-ODI  <b>Wellington 2</b>
12:15PM-1:30	<b>MISSION PROVISIONS -- LUNCH</b>	<i>On Your Own</i>
1:30PM-2:45 PM	<b>INTELLIGENCE GATHERING WORKSHOPS</b>  <b>Mission Interrupted:</b> An Organization Pulled Down by Its Assets!  <b>Inside Your Audit:</b> <i>Secrets Revealed!</i>	<i>Speakers:</i> - <b>Harold Nassau</b> , Neighborhood Reinvestment Co. - <b>Michael Simmons</b> , Community Realty Management - <b>Ed Stone</b> , NEF <i>Speaker/Moderator: Lisa Deller</i> , NEF  <b>Wellington 2</b>  <i>Speaker: Andrea Mills</i> , Fiscal Management Associates, LLC

## Conference Schedule

	<b>Engineering Ops:</b> Business Planning for Community-based Organizations	<i>Moderator: Natasha King, LISC-Milwaukee</i> <b>Windsor</b>  <i>Speaker: William Foster, The Bridgespan Group</i> <i>Moderator: Danielle Pulliam, LISC-New York City</i> <b>Wellington 1</b>
2:45PM-3:00PM	<b>MISSION CHECKPOINT BREAK</b>	<i>Don't forget to submit your Conference Evaluation to be entered into our raffle for fabulous prizes!</i>
3:00 – 4:15 pm	<b>INTELLIGENCE GATHERING WORKSHOPS</b>  <b>Strong Arming:</b> When QuickBooks is Not Enough  <b>Intricate Means:</b> Business Valuation  <b>Sleeper-Cells:</b> Breaking New Financial Ground in Support of Property Management	<i>Speakers:</i> ~ <b>Caroline Horton</b> , Central Community Housing Trust ~ <b>Joseph Onorato</b> , People's Emergency Center <i>Moderator: Diane Patrick, LISC-ODI</i> <b>Wellington 2</b>  <i>Speakers:</i> ~ <b>Brenda McDaniel</b> , Kentucky Highlands Investment Corporation ~ <b>Kevin Smith</b> , PricewaterhouseCoopers <i>Moderator: Kirk Kobert, Rural LISC</i> <b>Windsor</b>  <i>Speakers:</i> ~ <b>Charles Foster</b> , Abyssinian Development Corporation ~ <b>Jack Geary</b> , Consultant <b>Wellington 1</b>
4:15 – 4:45 pm	<b>MISSION DEBRIEF</b>  Wrap Up, Raffle, and Evaluations	<i>Complete a Conference Evaluation and you are automatically registered to win one of our fabulous prizes, including a Free Registration for the 2007 Financial Management Professionals' Conference!</i>

Save the Date for the  
 2007 Financial Management Professionals'  
 Conference

July 25-27, 2006