

Financing Evaluation Worksheet

The following worksheet can be adapted to your school's financing needs. Use it to compare sources of financing, their terms and conditions.

Financial Institution	_____	_____	_____
Loan Amount	_____	_____	_____
Term	_____	_____	_____
Amortization	_____	_____	_____
Balloon Payment (to be refinanced)	_____	_____	_____
Interest Rate	_____	_____	_____
Fixed or variable?	_____	_____	_____
Collateral Required	_____	_____	_____
Mortgage/Assignment of Contracts/Leasehold	_____	_____	_____
Guarantees Required	_____	_____	_____
Equity Contribution Required	_____	_____	_____
Application Fee	_____	_____	_____
Estimated Time to Credit Approval	_____	_____	_____
Estimated Time to Closing	_____	_____	_____
Origination Fee	_____	_____	_____
Legal Fees (estimate)	_____	_____	_____
Other Closing Costs (estimate)	_____	_____	_____
Prepayment Penalties	_____	_____	_____
Loan Conditions	_____	_____	_____
Closing	_____	_____	_____
Loan Covenants	_____	_____	_____
Other	_____	_____	_____

Legal Disclaimer:

Nothing in this material should be construed as investment, financial, brokerage, or legal advice. Moreover, the facts and circumstances relating to your particular project may result in material changes in the processes, outcomes, and expenses described herein. Consult with your own professional advisors, including your financial advisors, accountants, and attorneys, before attempting to consummate any transaction described in this material.