FAMILY FUNDS

Mark Medema



CHARTER SCHOOL GROWTH FUND AND SCHOLA FUND

CHARTER SCHOOL GROWTH FUND

Flexible, affordable loan capital available to CSGF portfolio members

SCHOLA FUND

 Flexible, affordable loan capital available to schools working with Quarterbacks in select cities



CHARTER IMPACT FUND - NOW EQUITABLE FACILITY FUND

- Long-term (30 year) loan capital provides an alternative to tax-exempt bonds and some non-profit lenders capital
- National program focused on quality schools
- New non-profit created to operate this fund
- Approximately \$600 million expected to be available
- Interest rates based on credit worthiness of school, first few transactions show significant savings compared to traditional financing
- 100% financing

