

{Organization Name}

Name _____

Date: _____

Fiscal Year: _____

Proposed Fiscal Year

Participation: Board Attendance _____%

Committee Assignments

1. _____
2. _____
3. _____

Financial Resources

Personal Gift: _____

Matching Gift: _____

Event Gifts: _____

In-Kind Gifts: _____

Other Resources

Introduction to Groups for Presentations:

Attend Site Visits: _____

Support Staff Appreciation:

Individual Resource Development

Cultivation/Solicitation of Prospects, Stewardship

1. _____
2. _____
3. _____
4. _____

In-Kind: _____

Other: _____

Board Member: _____

Date: _____

Board Chair (or other): _____

Date: _____

Actual Fiscal Year

Participation: Board Attendance _____%

Committee Assignments

1. _____
2. _____
3. _____

Financial Resources

Personal Gift: _____

Matching Gift: _____

Event Gifts: _____

In-Kind Gifts: _____

Other Resources

Introduction to Groups for Presentations:

Attend Site Visits: _____

Support Staff Appreciation:

Individual Resource Development

Cultivation/Solicitation of Prospects, Stewardship

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3. _____
4. _____

In-Kind: _____

Other: _____

Board Member: _____

Date: _____

Board Chair (or other): _____

Date: _____