

Rule 15c2-11 Information as of December 31, 2022

Name

Local Initiatives Support Corporation (LISC)

Address

28 Liberty Street, 34th Floor
New York, NY 10005

State of Incorporation

New York

Securities

Impact Notes, unsecured debt securities

Total Outstanding Securities

\$101,912,000

Transfer Agent

N/A

Business Description

LISC encourages the growth of, and provides support to, neighborhood and community development organizations and businesses that foster improvement of economic conditions, develop housing and other physical facilities, provide amenities and services, and other activities that help to revitalize disinvested communities and/or benefit low-wealth individuals and families.

Products and Services

Loans, grant funding, and technical assistance to mission-aligned organizations.

Facilities

LISC and its consolidated affiliates operate through local offices in 37 cities and through a national rural program in 2,400 counties across 49 states and Puerto Rico.

Company Insiders

Directors:

- | | | |
|---------------------|-----------------------|-----------------------|
| • Nicole Arnaboldi | • Karen Fang | • Kathryn E. Merchant |
| • Greg Belinfanti | • Ellen Gilligan | • Rey Ramsey |
| • Zack Boyers | • Lisa Glover | • Rip Rapson |
| • Lisa Cashin | • Colvin W. Grannum | • Curtis Reed, Jr. |
| • Audrey Choi | • Lisa Hasegawa | • Jerry Rickett |
| • Michelle de la Uz | • David Hess | • Robert E. Rubin |
| • Sally Durdan | • Alisahah J. Jackson | • Nilda Ruiz |
| • Gregory Fairchild | | |

Officers:

- Lisa Glover, CEO
- Denise Scott, President
- Christina Travers, EVP and CFO
- Constance Max, EVP for Lending