

## NEIGHBORHOOD STABILIZATION PROGRAM TECHNICAL ASSISTANCE REQUEST FOR QUALIFICATIONS

### **Description of Project**

LISC was awarded funding by the U.S. Department of Housing and Urban Development (HUD) Neighborhood Stabilization Program Technical Assistance (NSP-TA) to provide technical assistance to achieve the highest level of performance and results for HUD's Neighborhood Stabilization Program (NSP), especially for grantees HUD has identified as higher risk and for other program participants.

LISC will provide technical assistance through on-site technical assistance (TA), web-based tools, on-call TA, webinars, workshops, written tools, and online training. Technical assistance will be designed to meet specific local needs identified by HUD and to produce tangible results. TA interventions will range from an hour-long consultation with an individual grantee/subrecipient to a several-month engagement providing intensive assistance to a grantee and group of subrecipients/developers.

NSP-TA is a demand-response grant from HUD and thus LISC cannot predict exactly where it will be asked to work nor does it know exactly which assignments it will be assigned by HUD.

#### **Description of Services Required**

This Request for Qualifications (RFQ) seeks consultants to supplement LISC's existing staff capacity to deliver TA under our NSP-TA award. This solicitation does not have a deadline for submission of qualifications. Submissions of qualifications in response to this RFQ will be considered as they are received and through the contract end date or until available funds are committed, whichever comes sooner. Funds will be awarded and work conducted in accordance with all applicable federal regulations and requirements, including but not limited to those of the Department of Housing and Urban Development and those required by the Federal Funding Accountability and Transparency Act and the American Recovery and Reinvestment Act. All services will be provided under the supervision of LISC national and local staff. LISC seeks consultants to deliver direct technical assistance, workshops, on-call technical assistance, trainings, and conferences, and develop web-based materials, written products, and training courses. TA will focus on the following areas of need, as identified in the NSP-TA Notice of Funding Availability, dated April 14, 2009:

- 1. Improve the ability of funded NSP grantees to design and implement NSP programs that reflect sound underwriting, management, and fiscal controls; demonstrate measurable outcomes in the use of public funds; and provide accurate and timely reporting of program accomplishments.
- 2. Encourage and build the capacity of public-private partnerships to carry out NSP activities.
- 3. Assist NSP grantees in developing strategies to serve low-income households (those who have incomes of 50 percent of area median income or less), especially among underserved populations.
- 4. Improve NSP grantees' abilities to incorporate energy efficiency into the planning, design, financing, construction, and operation of affordable housing programs.

- 5. Assist local nonprofits in developing their organizational capacity to own and develop NSP-assisted projects.
- 6. Improve the NSP program activities and performance of NSP grantees and subgrantees, in the areas of organizational management and capacity, including fiscal controls, board development, contract administration, and compliance systems.
- 7. Provide local communities with technical assistance and training on the operation and management of land banks funds by NSP grants.
- 8. Improve NSP recipient and subrecipient ability to report outcomes and accomplishments.
- 9. Improve NSP recipient and subrecipient knowledge of the importance of measuring performance from an accountability and results-driven perspective.
- 10. Develop materials to educate grantees, subrecipients, and subgrantees on energy conservation or other Departmental or programmatic priorities.

## Small Business Enterprises (SBEs), Minority-Owned Business Enterprises (MBEs), and Women-Owned Business Enterprises (WBEs)

LISC is committed to working with SBEs, MBEs, and WBEs, and encourages proposals from SBEs, MBEs, and WBEs.

#### Type of Contract

Per standard LISC policy and federal procurement regulations, all consultants selected under this RFQ will be engaged in a "time - expense" contract, based on an hourly or daily rate and any related documented expenses. RFQ responses must include an hourly rate and a daily rate for 2019 that is consistent with the rate the consultant charges for non-federal work.

#### Qualifications

Consultants must complete the attached RFQ form *and* submit résumés or biographical descriptions of all consultants and subcontractors who will be providing TA under this contract.

#### **Evaluation and Selection Criteria**

LISC's NSP-TA team, together with LISC local offices, will evaluate submissions of qualifications based upon: experience, expertise in a listed TA topic, rate/price, location, availability, and references — as detailed here and in the attached form. Information about consultants selected under this RFQ will be shared with the Department of Housing and Urban Development for their approval. Once approved, consultants will be qualified to do work under LISC's NSP TA award. Qualified consultants will then be selected for TA assignments based on their relevant qualifications as described in the attached RFQ Form.

#### **Directions for Submission**

Please submit the attached RFQ form along with résumés or biographical descriptions of all consultants who will be providing TA under this contract by e-mail to <u>Francine Hendelman, Program Officer</u>. This is a rolling RFQ.



# NEIGHBORHOOD STABILIZATION PROGRAM TECHNICAL ASSISTANCE REQUEST FOR QUALIFICATIONS FORM

Company Name:				
Primary Contact:				
Phone Number:				
Mailing Address:				
E-Mail Address:				
Please list the names of	the consultants pro	pposed to deliver technical as	sistance and their rates.	
Name of Consultant		Hourly Base Rate <sup>1</sup>		
		(includes base, fringe,		
		overhead and general and		
		administrative expenses)		
#1				
#2				
#3				
			•	
Please indicate if you con	nsider your compar	ny as one of the following:		
Small Business Enterpris	ses (SBEs)			
Minority-Owned Busine	Minority-Owned Business Enterprises (MBEs)			
Women-Owned Business Enterprises (WBEs)				
Please describe your team's NSP and/or NSP-TA experience:				

<sup>&</sup>lt;sup>1</sup> Any base rate that is \$200.00 or greater per hour is subject to high wage request procedures.

Please describe how your team stays abreas	t of current NSP rules and regulations:
Consultant #1	
Total Years of Experience delivering direct TA, workshops, training, and conferences:	
Description of Experience delivering direct TA, workshops, training, and conferences:	
Description of Describe Ashiound from TA	
Description of Results Achieved from TA engagements described above:	
Description of experience developing web-based materials, written products, and training courses:	
Consultant #2	
Total Years of Experience delivering direct TA, workshops, training, and conferences:	
Description of Experience delivering direct TA, workshops, training, and conferences:	
Description of Results Achieved from TA engagements described above:	
Description of experience developing web-based materials, written products,	

and training courses:	

## Consultant #3

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Total Years of Experience delivering direct TA, workshops, training, and conferences:	
Description of Experience delivering direct TA, workshops, training, and conferences:	
Description of Results Achieved from TA engagements described above:	
Description of experience developing web-based materials, written products, and training courses:	

## **SKILLS:**

Please indicate below the number of years of experience the consultants have in the following skill topics and areas. Please only complete rows for those skill topics and areas for which your team would be willing to provide technical assistance to NSP grantees and sub-grantees.

	Years of Experience -	Years of Experience -	Years of Experience -
NSP Program Requirements	Primary Consultant #1	Primary Consultant #2	Primary Consultant #3
NSP Substantial Amendments	Timery consultant na	Timery consumering	Trimary consumerio
NSP Tenant Rights and Tenant Provisions			
NSP Rules & Requirements			
Appraisals & Property Valuation			
Implementing/Complying with Affordability Periods			
NSP Eligible Uses and Activities			
NSP Eligible Costs			
NSP National Objectives			
Income Documentation			
25% Set Aside			
Purchase Discount			
Other NSP Rules	v (5 ·	V (5 ·	v (5 ·
	Years of Experience -	Years of Experience -	Years of Experience -
Program Design	Consultant #1	Consultant #2	Consultant #3
Demolition			
Designing/ Implementing Homebuyer			
Programs			
Designing/Implementing Rehab			
Programs Production Production			
Designing/Implementing Rental Programs			
Designing/Implementing Programs for			
Special Populations			
Establishing and Operating Land Banks			
Identifying, Transferring, and Marketing			
Properties			
Rental Property Asset and Property			
Management			
Acquisition/disposition of REO			
Properties			
Neighborhood Revitalization			
Assessing Local Markets			
Pre-Purchase Counseling/Training			
Public Facilities			
Lease-Purchase Programs			
Recapture/Resale Provisions			
Recapture, result i Tovisions		.,	
Program Administration	Years of Experience - Consultant #1	Years of Experience - Consultant #2	Years of Experience - Consultant #3
Staffing/Organizational Structures			
Program Monitoring/Compliance			
Oversight of Subrecipients and Developers			
Written Agreements			
Timeliness/Program Efficiency			
Recordkeeping and Reporting Systems			
necorakeeping and neporting systems			

Program Income			
Procurement			
	Years of Experience -	Years of Experience -	Years of Experience -
Program Administration	Consultant #1	Consultant #2	Consultant #3
Outcome Measurement/Results Reporting Systems			
Nonprofit Capacity Building			
Asset and Property Management			
	Years of Experience -	Years of Experience -	Years of Experience -
Grant Management	Consultant #1	Consultant #2	Consultant #3
DRGR			
	Years of Experience -	Years of Experience -	Years of Experience -
Project Financing	Consultant #1	Consultant #2	Consultant #3
Multi-Family Underwriting			
Single-Family Underwriting			
Combining Mixed Financing Sources			
Structuring Financial Assistance Models			
Creating Partnerships with Lenders			
Financial Management	Years of Experience - Consultant #1	Years of Experience - Consultant #2	Years of Experience - Consultant #3
Financial Management Uniform Administrative Requirements	Consultant #1	Consultant #2	Consultant #3
(A-87, A-133, Part 85)			
Accounting Principles/Indirect Costs			
Funds Distribution/Subgrantee Selection			
	Years of Experience -	Years of Experience -	Years of Experience -
Other Federal Requirements	Consultant #1	Consultant #2	Consultant #3
Citizen Participation			
Davis Bacon/Labor Standards			
Environmental Review			
Fair Housing and Equal Opportunity (inc. Section 504)			
Lead Based Paint			
Relocation/Acquisition			
Section 3			
_	Years of Experience -	Years of Experience -	Years of Experience -
Construction	Consultant #1	Consultant #2	Consultant #3
Green and Sustainable Building			
Energy Efficiency/Energy Star			
Construction Management/Inspections	v (F :		
Housing Rehab	Years of Experience - Consultant #1	Years of Experience - Consultant #2	Years of Experience - Consultant #3
Housing Quality Standards			
Determine Financial Mechanisms			
Historic Preservation			
Inspections			
Skill Areas	Years of Experience - Consultant #1	Years of Experience - Consultant #2	Years of Experience - Consultant #3
Conflict Resolution/Negotiation	Consultant #1	Consultant #2	Consultant #5
Working With High Risk Grantees			
Working with Under Served Populations Needs Assessments			

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Web-Based Tools				
Webinars				
Workshop Materials Development				
Workshop Delivery				
Written Tools/Guidebooks				
On-Line Training				
Adult Learning Techniques				
Writes & Speaks Spanish				
Writes & Speaks Vietnamese				
Collaboration-Local				
Group Facilitation				
Team Building				
SERVICE AREAS: Please indicate which geographic consultants are willing to work a regions.				
AVAILABILITY: Please indicate whether consultate shorter-term commuting engage consultants will not be available	ments. Please indicat	e if there are sign	_	
<b>REFERENCES:</b> Please provide three references.				
Name of Reference	Phone Number and	d E-mail Address	of Reference	2
PREVIOUS EXPERIENCE WORKIN If consultants have previously we the type of engagement and the	orked with LISC, please		programs the	y have worked with,