LISC Impact Notes make impact investing accessible for retail and institutional investors interested in aligning their investment portfolio with their values.

LISC launched its LISC Impact Notes program in November 2020. The Notes carry a ‘AA-‘ rating from S&P*, settle via DTC, and are available on a continuous basis through brokerage accounts in most U.S. states with a minimum investment of $1,000. LISC’s Notes program is the first from a CDFI to receive a second-party opinion from Vigeo Eiris, a global rating and research agency focused on evaluating organizations’ social, environmental and governance factors, to validate its alignment with the International Capital Market Association’s Social Bond Principles and the United Nations Sustainable Development Goals (SDGs).

Impact Indicators  
AS OF 12.31.2020

LOANS FUNDED BY NOTES

Leveraged an additional $620.9 million in total development costs

Created 1,561 housing units

Financed 1,872,907 square feet of commercial / community facility space

Served 15,000 patients

Created 1,975 student seats

Created or preserved over 260 jobs

Alignment with the UN SDGs

Proceeds of the Impact Notes support 8 out of the 17 UN Sustainable Development Goals. The SDGs provide a powerful framework for investors looking to achieve impactful, long-term investment results.

LISC applied for and received the Environmental Finance “Social Bond of the Year” award (corporate category) for its 2020 issuance of Impact Notes. The awards committee pointed to the Notes’ innovative structure and detailed use of proceeds that are aligned with the United Nations Sustainable Development Goals. Awards are issued annually to celebrate the leading green, social and sustainability bond offerings and top market participants.