



# Impact Notes 2020 Report

LISC Impact Notes make impact investing accessible for retail and institutional investors interested in aligning their investment portfolio with their values.

LISC launched its LISC Impact Notes program in November 2020. The Notes carry a 'AA-' rating from S&P\*, settle via DTC, and are available on a continuous basis through brokerage accounts in most U.S. states with a minimum investment of \$1,000. LISC's Notes program is the first from a CDFI to receive a second-party opinion from Vigeo Eiris, a global rating and research agency focused on evaluating organizations' social, environmental and governance factors, to validate its alignment with the International Capital Market Association's Social Bond Principles and the United Nations Sustainable Development Goals (SDGs).

## Impact Indicators AS OF 12.31.2020

### LOANS FUNDED BY NOTES

Leveraged an additional **\$620.9 million** in total development costs

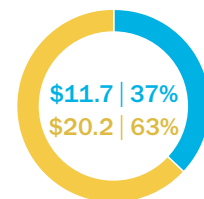
Created **1,561 housing units**

Financed **1,872,907 square feet** of commercial / community facility space

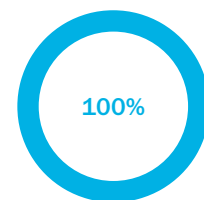
Served **15,000** patients

Created **1,975** student seats

Created or preserved over **260 jobs**



● Unallocated Impact Notes Proceeds (\$ millions)  
● Allocated Impact Notes Proceeds (\$ millions)



● Refinancing Existing Debt  
● Financing New Loans

## Alignment with the UN SDGs

Proceeds of the Impact Notes support 8 out of the 17 UN Sustainable Development Goals. The SDGs provide a powerful framework for investors looking to achieve impactful, long-term investment results.



## Named Social Bond of the Year by Environmental Finance



LISC applied for and received the [Environmental Finance "Social Bond of the Year" award \(corporate category\)](#) for its 2020 issuance of Impact Notes. The awards committee pointed to the Notes' innovative structure and detailed use of proceeds that are aligned with the [United Nations Sustainable Development Goals](#). Awards are issued annually to celebrate the leading green, social and sustainability bond offerings and top market participants.

Contact us at [invest@lisc.org](mailto:invest@lisc.org) | [lisc.org/invest](https://lisc.org/invest)

\*As of October 20, 2020  
Past performance is no guarantee of future results.  
Please read our prospectus before investing.