Initial Documents Requested by Lenders

School Info

- History, vision, mission, and school model
- Enrollment and waiting list (by grade), and student achievement track record (last three years)
- Copy of charter
- Resumes of leadership team and bios of board members

Project Info

- Location (access to public transportation, proximity to other amenities) and zoning
- Size, layout, previous use of building (if applicable)
- Competition (performance of other public schools in neighborhood), impact of the move (if applicable)
- Timeline (expected school opening date)

Financial Info

- Sources and uses for project
- Audited annual financial statements (last three years)
- Most recent interim financial statements
- Annual operating budget (current fiscal year) and/or five-year projections (if available)

Legal Disclaimer:
Nothing in this material should be construed as investment, financial, brokerage, or legal advice. Moreover, the facts and circumstances relating to your particular project may result in material changes in the processes, outcomes, and expenses described herein. Consult with your own professional advisors, including your financial advisors, accountants, and attorneys, before attempting to consummate any transaction described in this material.