IVANHOE

KC-CUR STRATEGIC GOAL: STABILIZE THE RESIDENTIAL NEIGHBORHOOD AND CATALYZE THE MARKET THROUGH REHABILITATION OF EXISTING HOMES AND STRATEGIC INFILL CONSTRUCTION.



IVANHOE IS A BLUEPRINT FOR COMMUNITY TRANSFORMATION.

The Ivanhoe Neighborhood Council is a model for both their neighborhood association and community development corporation. It is housed in the Nutter Ivanhoe Neighborhood Center, which serves as a resource for the community and launch pad for deployment of the council's placebased community outreach and economic development strategies. By increasing home ownership options for low-income residents through projects like the Ivanhoe Gateway at 39th, Ivanhoe Neighborhood Council (INC) has begun to transform the longterm outlook for the area. INC's Walkability and Healthy Streets initiatives, along with numerous rehab and redevelopment projects, continue to support their plans to create a "clean, beautiful, safe and thriving neighborhood."

LONG LASTING LEGACY

The Ivanhoe Neighborhood Council park and community center is named for James B. Nutter, businessman and political power broker, for his contributions in funding and creating this dynamic and model neighborhood association.

GATEWAY AT 39TH

The Ivanhoe Gateway at 39th project was designed to increase homeownership for low-income residents and offer housing options for senior citizens. Built on the previous site of the Horace Mann School, Phase I and II started with seven duplexes and 12 senior cottages.

GOLF IN THE CITY

Ivanhoe resident Chris Harris believes that sports can transform the neighborhood. His focused efforts over 20 years, with assistance from supporters such as John Deere and the PGA, has transformed vacant lots into a basketball court, created space for track and field and volleyball, and a pitch-and-putt golf course.

NO FOOD DESERT

The Ivanhoe Farmer' Market, started in 2012, has been a welcome addition to the neighborhood since there is no fullservice grocery store in the community. The market is an extension of the "Grown in Ivanhoe Project," with a goal to provide locally-grown and affordable produce for the neighborhood.



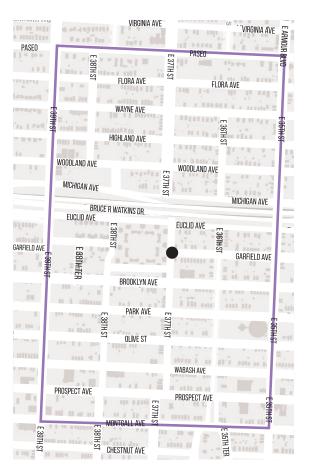
18.7% PROJECTED INCREASE IN AVERAGE HOUSEHOLD INCOME BY 2024. *

* 1 MILE RADIUS FROM 37TH AND GARFIELD

FROM 37TH & GARFIELD	0-1/2 MI	0-1 MI K	C METRO AREA
TOTAL POPULATION			
POPULATION	3,544	16,747	2,575,985
FEMALE	52.9%	52.6%	50.8%
MALE	47.1%	47.4%	49.2%
HIGH SCHOOL GRADUATE	38.6%	34.0%	27.2%
BACHELOR'S DEGREE	6.7%	10.2%	21.4%
GRADUATE DEGREE	2.6%	7.0%	12.5%
	2.070	7.070	12.070
RACE / ETHNICITY			
BLACK	87.1%	77.6%	11.1%
WHITE	7.4%	15.9%	78.9%
ASIAN	0.4%	0.6%	2.8%
OTHER (COMBINED)	5.1%	5.9%	7.2%
HISPANIC OR LATINO (ANY RACE)	3.5%	4.5%	8.5%
NOT HISPANIC OR LATINO	96.5%	95.5%	91.5%
HOUSEHOLDS			
TOTAL HOUSEHOLDS	1,303	7,014	1,010,746
AVERAGE HOUSEHOLD SIZE	2.6	2.3	2.5
TOTAL HOUSING UNITS	1,888	9,646	1,108,191
owner-occupied	33.7%	30.4%	59.4%
RENTER-OCCUPIED	35.3%	42.3%	31.8%
VACANT	31.0%	27.3%	8.8%
Median Home Value (owner	\$62,263	\$74,391	\$183,469
occup i ed)			
INCOME			
AVERAGE HOUSEHOLD	\$40,626	\$44,938	\$84,156
MEDIAN HOUSEHOLD	\$28,005	\$29,440	\$61,730
<\$50K	71.9%	68.9 %	40.6%
\$50-\$75K	15.3%	15.8%	18.8%
\$75K+	12.8%	15.3%	40.6%
AGE			
< 20	29.1%	26.8%	26.5%
20-34	21.1%	22.9%	20.8%
35-64	37.0%	37.2%	38.1%
65+	12.8%	13.1%	14.6%
MEDIAN AGE	34.8	35.2	37.0
AVERAGE CONSUMER EXPENDITURES			
PER HOUSEHOLD	<u>01 100</u>	01 00F	¢1.000
APPAREL	\$1,138	\$1,235	\$1,938
ENTERTAINMENT & RECREATION	\$1,862	\$2,010	\$3,299
DINING AT HOME	\$2,852	\$2,871	\$4,028
DINING AWAY FROM HOME	\$2,056	\$2,096	\$3,072
HEALTH CARE	\$3,226	\$3,302	\$4,981
HOUSEHOLD FURNISHINGS & EQUIPMENT	\$1,646	\$1,789	\$3,531
PERSONAL CARE PRODUCTS & SERVICES	\$519	\$520	\$765
VEHICLE MAINTENANCE, REPAIR	\$369	\$400	\$1,258
AVAILABLE VEHICLES PER HOUSEHOLD			
O O	24.3%	27.1%	6.2%
1	24.3% 46.5%	27.1% 44.3%	32.6%
2+	46.0% 29.2%	44.3% 28.6%	61.2%
۲.	23.270	20.0%0	01.270

Source: Gale Business: DemographicsNow, 2019 Estimates, values are rounded to nearest whole percent

The Kansas City Catalytic Urban Redevelopment (KC-CUR) initiative is one of Kansas City's primary strategies for scaling up redevelopment on the city's east side, focusing on both people and place. KC-CUR is spearheaded by a Project Steering Committee led by LISC Greater Kansas City, the City of Kansas City, Missouri, the Urban Neighborhood Initiative (UNI), the KC District Council of the Urban Land Institute (ULI) and the Mid-America Regional Council (MARC). With a goal to accelerate redevelopment in each priority area, the KC-CUR partners are working to further advance catalytic projects in neighborhoods east of Troost. Each market profile provides a high-level snapshot to spur further investigation of market and investment opportunities.



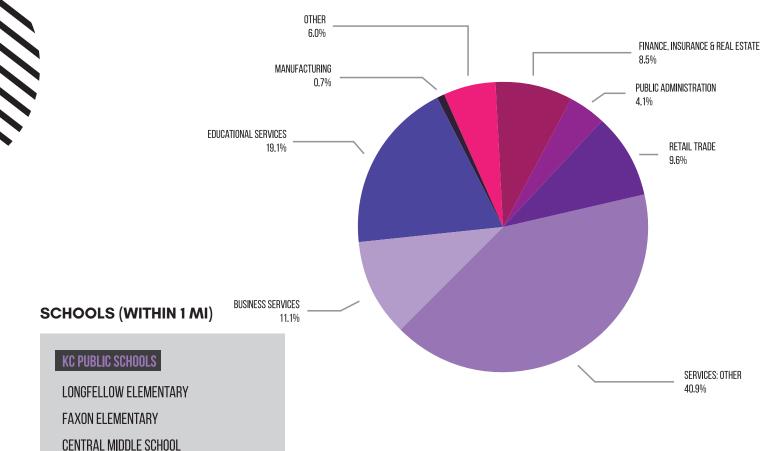
Ivanhoe Neighborhood Priority Area Paseo Blvd to Montgall Ave, 35th to 39th



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MAJOR INDUSTRIES BASED ON EMPLOYEE SIZE (WITHIN 1 MI)



CENTRAL HIGH SCHOOL

KC CHARTER SCHOOLS

DELASALLE EDUCATION CENTER HOPE LEADERSHIP ACADEMY LEE A TOLBERT COMMUNITY ACADEMY

COLLEGES AND UNIVERSITIES (WITHIN 5 MI)

UNIVERSITY OF MISSOURI ROCKHURST UNIVERSITY METROPOLITAN COMMUNITY COLLEGE KANSAS CITY ART INSTITUTE KANSAS CITY UNIVERSITY OF MEDICINE AND BIOSCIENCE

MAJOR EMPLOYERS (WITHIN 1 MI)

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OMPANY	INDUSTRY	# EMPLOYEES
ESOLVE STAFFING, LLC	BUSINESS SERVICES	235
ELASALLE EDUCATION CENTER	EDUCATIONAL SERVICES	105
. REGIS MISSOURI, LLC	REAL ESTATE	99
E LA SALLE STUDENT PRESS	EDUCATIONAL SERVICES	92
RROW LEATHER CARE	PERSONAL SERVICES	80
NES, LAWRENCE A & SONS	PERSONAL SERVICES	80
DLBERT EDUCATION SERVICES INC	EDUCATIONAL SERVICES	75
NWOOD SHOPPING CENTER	SOCIAL SERVICES	60
E A TOLBERT COMMUNITY ACADEMY	EDUCATIONAL SERVICES	49
ARE ESSENTIALS HOME CARE INC	HEALTH SERVICES	40

Demand estimates the expected amount spent by local consumers at retail establishments. Supply estimates sales from local business to consumers. The Surplus/Leakage Factor represents a snapshot of opportunity. A positive value represents 'leakage' of retail opportunity outside the target area (within 1 mile). A negative value represents a surplus of retail sales, meaning customers also come from outside the target area.

RETAIL SUPPLY VS. DEMAND (WITHIN 1MI)

LEAKAGE/SURPLUS INDEX (WITHIN 1MI)

STORE Type	RETAIL DEMAND (\$ Thousands)	RETAIL SUPPLY (\$ Thousands)	GAP (\$ Thousands)	SURPLUS/ Leakage	SURPLUS	LEAKAGE	•				
NONSTORE RETAILERS	\$26,984	\$1,823	\$25,161	87.3				•	1		
ELECTRONICS & APPLIANCE STORES	\$4,436	\$388	\$4,048	83.9							
GENERAL MERCHANDISE STORES	\$27,445	\$3,413	\$24,032	77.9							
BUILDING MATL & GARDEN EQUIP. & SUPPLY DEALERS	\$14,297	\$1,932	\$12,365	76.2					1		
MISCELLANEOUS STORE RETAILERS	\$5,048	\$815	\$4,233	72.2					1		
GENERAL MERCH, APPAREL AND ACCESSORIES	\$52,466	\$9,078	\$43,388	70.5					1		
SPORTING GOODS, HOBBY, BOOK, & MUSIC STORES	\$2,911	\$522	\$2,389	69.6							
FURNITURE & HOME FURNISHINGS STORES	\$6,067	\$1,282	\$4,785	65.1					-		
CLOTHING & CLOTHING ACCESSORIES STORES	\$10,401	\$3,434	\$6,967	50.4							
MOTOR VEHILCLE & PARTS DEALERS	\$39,241	\$15,721	\$23,520	42.8							
FOOD SERVICES & DRINKING PLACES	\$24,446	\$10,923	\$13,523	38.2							
GASOLINE STATIONS	\$19,837	\$11,565	\$8,272	26.3							
FOOD & BEVERAGE STORES	\$27,301	\$17,762	\$9,539	21.2							
HEALTH & PERSONAL CARE STORES	\$13,734	\$9,545	\$4,189	18.0							
	1	1	1	1		1		23	45	68	90

Sources: DemographicsNow 2019A Retail Demand (Scaled) by Store Type; S2016 Retail Supply by Store Type

Commercial Real Estate (within UNI area)





RETAIL SPACE ACTIVELY Leased in Uni Area.



PROPERTY CHARACTERISTICS BY TYPE	TOTAL SQ. FOOTAGE *	AVG. LEASABLE FLOOR AREA	AVG. RENT/ SF/ YR	AVG. % VACANT
RETAIL	1,797,741	8,602	\$13.08	6.94%
OFFICE	3,045,099	14,163	\$15.48	4.43%
SPECIALTY	1,502,116	37,553	\$10.07	0.00%
HEALTH CARE	2,474,350	224,941	-	0.00%
HOSPITALITY	114,861	38,287	-	-
INDUSTRIAL	3,504,743	18,742	\$5.50	1.30%
FLEX	129,778	8,652	\$10.34	15.24%
LAND	54.0435*	1*	_*	-
SPORTS & ENTERTAINMENT	1,280	1,280	-	0.00%
TOTAL UNI AREA +	12,569,968	22,662		4,23 %

* Figures for Land are in acres | + Totals and averages exclude Land

The real estate market data is for the entire Urban Neighborhood Initiative (UNI) area, which extends from Truman Road to 52nd Street, Prospect to Troost.

Contact:

Ivanhoe Neighborhood Council (816) 921-6611 www.incthrives.org

KC-CUR Priority Area Profiles (2019)

The demographic and market data was gathered from a variety of sources including Gale Business: DemographicsNow, 2010 US Census and CoStar. Highlights about each neighborhood were compiled from news articles and neighborhood websites. Although every attempt was made to ensure the quality of the information contained in this document, no warranty or guarantee as to its accuracy, completeness or usefulness for any given purpose is provided.