**Comprehensive Energy Audit Matching Grant Application**

**Application Deadline: Rolling (likely available through December 2021)**

**Application Submission Instructions:**

* Please submit a separate application for each project approaching refinance/rehab (or pursuing adaptive reuse) for which you are requesting an audit matching grant.
* Please email completed application(s) to Emily Jones at [ejones@lisc.org](mailto:ejones@lisc.org). Contact Emily Jones at 617.410.4336 with any questions.
* NOTE: Program funding is limited and submitting an application is no guarantee that matching grant will be awarded. If selected, you will be supplied with an MOU to sign.

Organization Contact Information

|  |  |
| --- | --- |
| **Organization Name** |  |
| **Organization Point Person** |  |
| **Point Person Telephone** |  |
| **Point Person Email** |  |

Refinance/Rehab Project Description

|  |  |
| --- | --- |
| **Project Name** |  |
| **Project Owner (if different from organization above)** |  |
| **Project Manager (if different from organization above)** |  |
| **Project Address(es)** |  |
| **Number of Units** |  |
| **Number of Buildings** |  |

1. Estimated Construction Closing Date:
2. Permanent Lender (if known):
3. Describe the refinance/rehab project. What stage of the process is it in? We are targeting projects in design development so audits can inform the rehab scope of work.
4. Has a capital/physical needs assessment (CNA/PNA) been conducted for this project?

\_\_\_\_\_ Yes (If yes, please submit CNA/PNA along with this application.)

\_\_\_\_\_ No

1. Is a draft rehab scope of work available for this project?

\_\_\_\_\_ Yes (If yes, please submit along with this application.)

\_\_\_\_\_ No

1. Describe your energy efficiency and renewable technology goals for the project.
2. Do you have an estimated budget for the rehab? If so, what is the estimated per unit TDC?
3. If the project is selected, please rank the two building science firms\* with which you would like to work:

\_\_\_\_\_ [Bright Power](http://www.brightpower.com/)

\_\_\_\_\_ [Building Evolution Corporation](https://buildingevo.com/)

\_\_\_\_\_ [Center for EcoTechnology](https://www.cetonline.org/)

\_\_\_\_\_ [CLEAResult](https://www.clearesult.com/)

\_\_\_\_\_ [New Ecology](http://www.newecology.org/)

\_\_\_\_\_ [Rocky Mountain Institute](https://rmi.org/)

\_\_\_\_\_ [Sparhawk Group](http://sparhawkgroup.com/)

\_\_\_\_\_ [Steven Winter Associates](https://www.swinter.com/)

\*Note: Owners are free to partner with their top selected firm but LISC is required to obtain a quote from an additional firm for owner’s price comparison purposes.

1. What are the major mechanical systems in the buildings (e.g. gas-fired boilers, electrically heated, oil heated, etc.)?
2. What was the date of the last major rehab? Please provide a general description of work conducted in prior rehab.
3. Has [LEAN](http://leanmultifamily.org/) (or [Mass Save](https://www.masssave.com/)) done work at this property?

\_\_\_\_\_ Yes

\_\_\_\_\_ No

If yes, does your organization agree to release any LEAN *Notices to Proceed* and *Completed Scopes of Work* for this property to LISC and MassCEC for our reference?

\_\_\_\_\_ Yes

\_\_\_\_\_ No

If LEAN (or Mass Save) has not done work at this property yet, have you already applied to the LEAN (or Mass Save) program for this project?

\_\_\_\_\_ Yes

\_\_\_\_\_ Not yet – I will [apply to LEAN program](http://leanmultifamily.org/apply-now) (if applicable) before audit completion.

\_\_\_\_\_ No

1. Is your project enrolled in [WegoWise](https://www.wegowise.com/) (online benchmarking platform)?

\_\_\_\_\_ Yes

\_\_\_\_\_ No

If yes, which type of WegoWise account do you have for this property?

\_\_\_\_\_ WegoPro (standard level)

\_\_\_\_\_ WegoPremium (advanced level)

If yes, please provide WegoWise username and password so your selected building science firm can review building details, build out pricing for this project, and inform our selection/vetting process. LISC and MassCEC will have shared access to your property’s WegoWise account so we can help your organization track and maintain post-rehab energy and water savings.

WegoWise Username:

WegoWise Password:

Organization Readiness and Capacity

1. Will the point person at your organization be committed to working with the applicable utility, housing finance agency, and organizations such as the [MassCEC](http://www.masscec.com/) to fully implement recommendations from the comprehensive energy audit provided to the extent feasible?

\_\_\_\_\_ Yes

\_\_\_\_\_ No