Position Description

Position Title: Senior Financial Analyst
Reports To: Director of Treasury
Job Classification: Exempt / Full Time
Location: New York, NY

THE ORGANIZATION:

What We Do
With residents and partners, LISC forges resilient and inclusive communities of opportunity across America – great places to live, work, visit, do business and raise families.

Strategies We Pursue
Equip talent in underinvested communities with the skills and credentials to compete successfully for quality income and wealth opportunities.

Invest in businesses, housing and other community infrastructure to catalyze economic, health, safety and educational mobility for individuals and communities.

Strengthen existing alliances while building new collaborations to increase our impact on the progress of people and places.

Develop leadership and the capacity of partners to advance our work together.

Drive local, regional, and national policy and system changes that foster broadly shared prosperity and well-being.

Over the last 40 years, LISC and its affiliates have invested approximately $20 billion in businesses, affordable housing, health, educational mobility, community and recreational facilities, public safety, employment and other projects that help to revitalize and stabilize underinvested communities. Headquartered in New York City, LISC’s reach spans the country from East coast to West coast in 34 markets with offices extending from Buffalo to San Francisco. Visit us at www.lisc.org

This position reports to the Director of Treasury in LISC’s national Finance department. The Senior Financial Analyst will create models, reports and indicators used to analyze cash flows
and performance of the portfolio. The successful candidate will be energetic, exceptionally analytic, have excellent (verbal and written) communication skills and be able to relate to senior-level executives. Candidates should be committed to LISC’s mission and have an interest in a career in community development/nonprofit finance.

ESSENTIAL DUTIES AND RESPONSIBILITIES:

- Serve as the internal point person for loan portfolio information at LISC. Report on loan portfolio performance and trends to LISC’s Board of Directors and Senior Management; highlight key analytic insights and develop new indicators as needed.
- Support the analytic needs of Chief Financial Officer, Senior VP of Lending, Chief Credit Officer, Treasurer and field offices with ad hoc analyses, projections and financial models.
- Coordinate reporting to LISC’s current lenders (primarily financial institutions) and organize loan portfolio data for S&P rating reviews.
- Execute and occasionally coordinate due diligence packages for lenders, industry surveys, and funding applications.
- Review loans and attend regular Credit Committee and loan monitoring committees.
- Work with various departments to define and capture LISC’s impact data, and improve data quality procedures.
- Identify and help implement procedures to increase operational efficiency.

QUALIFICATIONS:

- Master or equivalent by experience, with minimum 3 years work experience. Degree and/or experience related to finance, community development and/or data analysis preferred.
- Demonstrated strong quantitative modeling and analysis skills required.
- Excellent Excel skills are a must. Familiarity with programming and/or statistical software an advantage.
- Basic understanding of the financial side of lending, including interest accrual and loan amortization.
- Proactive, self-starter, able to make decisions amidst ambiguity.
- Candidate must be well organized, detail oriented and reliable.
- Excellent oral and written communication skills.
- Previous not-for-profit experience desirable but not required.

Compensation:

LISC offers a competitive salary and excellent fringe benefits.
Process:

To apply, please send a cover letter and resume to:

Courtney Branker, Vice President & Treasurer
Local Initiatives Support Corporation
28 Liberty Street, 34th Floor
New York, NY 10005
E-mail: cbranker@lisc.org

LISC IS AN EQUAL OPPORTUNITY EMPLOYER
COMMITTED TO DIVERSITY AND INCLUSION